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Attorneys for the Official Committee of Equity Security
 Holders of USA Capital Diversified Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☒ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

Date: September 28, 2006
 Time: 9:30 a.m.
 Place: Courtroom #1


**NOTICE OF ENTRY OF ORDER
 APPROVING FIRST INTERIM
 APPLICATION OF THE
 OFFICIAL COMMITTEE OF
 EQUITY SECURITY HOLDERS
 OF USA CAPITAL DIVERSIFIED
 TRUST DEED FUND, LLC FOR
 REIMBURSEMENT OF
 EXPENSES OF COMMITTEE
 MEMBERS**

{00346005;}

1 PLEASE TAKE NOTICE that on the 15th day of November 2006, the Court entered its
2 Order Approving First Interim Application of the Official Committee of Equity Security Holders of
3 USA Capital Diversified Trust Deed Fund, LLC for Reimbursement of Expenses of Committee
4 Members, copy attached

5 DATED this 17th day of November 2006.

6 BECKLEY SINGLETON, CHTD.

7
8 By: 
9 BOB L. OLSON, ESQ.

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18 Trust Deed Fund, LLC
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Entered on Docket
November 15, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

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*Attorneys for the Official Committee of Equity Security Holders of
USA Capital Diversified Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

Jointly Administered Under
Case No. BK-S-06-10725-LBR

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☒ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Hearing Date: November 13, 2006

Hearing Time: 9:30 a.m.

**ORDER APPROVING FIRST INTERIM APPLICATION OF THE OFFICIAL COMMITTEE
OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC FOR REIMBURSEMENT OF EXPENSES OF COMMITTEE MEMBERS
(AFFECTS DEBTOR USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC)**

This Court, having reviewed and considered the First Interim Application of the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC for Reimbursement of Expenses of Committee Members (the "Application"), filed by Beckley Singleton, Chtd. on behalf of Sara M. Katz and Robert Worthen, members of the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC (the "Diversified Committee"); having reviewed the pleadings, papers and records on file in these chapter 11 cases; having considered the arguments of counsel, Anne M. Loraditch, Esq., appearing on behalf of the Diversified Committee, with no other appearances having been made at the hearing referenced above; and having made its findings of fact and conclusions of law on the record, which are incorporated herein pursuant to Fed.R.Bankr.P. 7052; and for good cause shown therefor,

IT IS HEREBY ORDERED that

1. The Application is granted as set forth below.
2. Ms. Katz is hereby allowed interim reimbursement of expenses in the amount of \$928.97 for the period from May 17, 2006 through August 31, 2006 (the "First Interim Period").
3. Mr. Worthen is hereby allowed interim reimbursement of expenses in the amount of \$518.11 for the First Interim Period.
4. USA Capital Diversified Trust Deed Fund, LLC is hereby authorized and directed to pay forthwith to Ms. Katz the amount of \$928.97.

5. USA Capital Diversified Trust Deed Fund, LLC is hereby
authorized and directed to pay forthwith to Mr. Worthen the amount of
\$518.11.

RESPECTFULLY SUBMITTED BY:

BECKLEY SINGLETON, CHTD

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*Attorneys for the Official Committee of Equity
Security Holders of USA Capital Diversified
Trust Deed Fund, LLC*

APPROVED/DISAPPROVED:

OFFICE OF THE UNITED STATES TRUSTEE

By: August B. Landis

August B. Landis

RULE 9021 DECLARATION

In accordance with Local Rule 9021, the undersigned certifies:

- ☐ The Court waived the requirements of LR 9021.
- ☐ I have delivered a copy of this proposed order to all attorneys and unrepresented parties who appeared at the hearing regarding this matter and/or who filed a written objection and each has:
- ☐ approved the form of this order; and/or
 - ☐ waived the right to review the order; and/or
 - ☐ failed to file and serve papers in accordance with LR 9021(c); and
- the following have disapproved the form of the order:

n/a

☒ No opposition was filed to the motion and no other party or counsel appeared at the hearing.

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